

PUBLISHER PORTAL

*Release Notes:
June 2024*



Copyright Clearance Center

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WHAT'S NEW WITH PUBLISHER PORTAL?

June 2024 Release

CCC Publisher Portal provides rightsholders with a facility to manage their intellectual property licensed through CCC.

The June 2024 release focuses on enhanced reporting capabilities including

- Customized Transaction Summary Reports
- Scheduled Transaction Summary Reports
- Multi-title Search in Transaction Reporting
- Country Search in Transaction Reporting

Customized Transaction Summary Reports

You can now specify which fields you want delivered in your downloaded Transaction Summary Reports. When you click “Request Full Report” after executing a search you are presented with a list of fields you can include in your report. Simply tick or clear fields to build up a customized report focused on answering the questions you have regarding your data, or for a complete report you can Select All fields.

Request Full Report

Please select which fields should be included in your report.

Columns to Display:

Select All Deselect All

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> Order Date | <input checked="" type="checkbox"/> Order Item/License ID | <input checked="" type="checkbox"/> Service |
| <input checked="" type="checkbox"/> Amount Collected | <input checked="" type="checkbox"/> Payable Amount | <input checked="" type="checkbox"/> Payment Status |
| <input checked="" type="checkbox"/> Licensing Organization | <input checked="" type="checkbox"/> Publication Title | <input checked="" type="checkbox"/> Article/Chapter Title |
| <input checked="" type="checkbox"/> Type of Use | <input type="checkbox"/> Special Request Date | <input type="checkbox"/> Order Number |
| <input type="checkbox"/> Special Request ID | <input type="checkbox"/> Channel | <input type="checkbox"/> Order Reference Number |
| <input type="checkbox"/> Exchange Rate to USD | <input type="checkbox"/> Tax Amount | <input type="checkbox"/> Licensee VAT ID |
| <input type="checkbox"/> Total License Amount in USD | <input type="checkbox"/> Service Charge | <input type="checkbox"/> Price Adjustment |
| <input type="checkbox"/> Payment Date | <input type="checkbox"/> Promotion Name(s) | <input type="checkbox"/> Promotion Code(s) |
| <input type="checkbox"/> Total Discounts Applied | <input type="checkbox"/> Billing Country | <input type="checkbox"/> Order Submitted by (First, Last Name) |
| <input type="checkbox"/> Order Submitted by (Organization) | <input type="checkbox"/> Order Submitted by (Email) | <input type="checkbox"/> Standard ID |
| <input type="checkbox"/> Publication ID | <input type="checkbox"/> Publication Code | <input type="checkbox"/> Publisher Imprint |
| <input type="checkbox"/> Publication Author(s) | <input type="checkbox"/> Content Copyright | <input type="checkbox"/> Content Identifier Type |
| <input type="checkbox"/> DOI/PMID/Other Identifier | <input type="checkbox"/> Article/Chapter ID | <input type="checkbox"/> Content Pub Date |
| <input type="checkbox"/> Description of Portion(s) | <input type="checkbox"/> Editor of Portion(s) | <input type="checkbox"/> Author of Portion(s) |
| <input type="checkbox"/> Volume of Serial or Monograph | <input type="checkbox"/> Issue, if Republishing an Article From a Serial | <input type="checkbox"/> Page or Page Range of Portion |
| <input type="checkbox"/> Publication Date of Portion | <input type="checkbox"/> Portion Type | <input type="checkbox"/> Number of Portions |
| <input type="checkbox"/> Format | <input type="checkbox"/> Requestor Type | <input type="checkbox"/> STM Signatory |
| <input type="checkbox"/> Duration of Use | <input type="checkbox"/> Duration of License | <input type="checkbox"/> Audience Size |
| <input type="checkbox"/> Adaptation Needed | <input type="checkbox"/> Type of Activity | <input type="checkbox"/> Estimated Circulation/Quantity |
| <input type="checkbox"/> Rights Requested | <input type="checkbox"/> Territories | <input type="checkbox"/> Territories/Countries |
| <input type="checkbox"/> Translation(s) | <input type="checkbox"/> Languages | <input type="checkbox"/> Copies for the Disabled |
| <input type="checkbox"/> Minor Editing Privileges | <input type="checkbox"/> Incidental Promotional Use | <input type="checkbox"/> New Work Title |
| <input type="checkbox"/> New Work Publication | <input type="checkbox"/> New Work Author/Instructor Name | <input type="checkbox"/> New Work Produced by |
| <input type="checkbox"/> New Work Publisher Imprint | <input type="checkbox"/> Client/Sponsor | <input type="checkbox"/> Topic/Product |
| <input type="checkbox"/> New Work Start Date | <input type="checkbox"/> New Work Expected Size | <input type="checkbox"/> New Work Standard Identifier |
| <input type="checkbox"/> New Work Markets | <input type="checkbox"/> Credit Reason | <input type="checkbox"/> Credit Create Date |

Cancel

Submit

Figure 1. Select the fields you want to appear in your report

Customized Report requests run in the background, and you are notified by email when the report is ready to download as an Excel file. The reports are also available for up to 30 days in “View Report Requests History.”

Scheduled Transaction Summary Reports

When you need to run reports on a periodic basis you can now automate this by scheduling Transaction Summary Reports. When you have constructed your query, click “Schedule Report” below the search options pane.

Special Requests | Reports | Promotions | Notifications | Manage Titles

Manage Scheduled Reports | View Report Requests History

Please visit [RightsLink PubAdmin](#) for additional reporting for RightsLink Permissions. Financial reporting can be found in [RightsCentral](#).

Report Type: Transaction Summary Report | Performance Analytics | Time Zone: Eastern | Local

Transaction Summary Report

Service: RightsLink Permissions

Types of Use: Reuse in a Medical Communications Project

Order License ID:

Licensed Author:

Licensed Title:

Licensed Publication: Advances in Oncobiology, Annals of Surgical Oncology

Billing Country: Make a selection

Payment Status: Make a selection

License Date Range: Specify Date Range
In last 30 Days

Run Report | Clear

Schedule Report | Request Full Report

Figure 2. Schedule a Report

You can name your report so you can find it later and specify which existing Publisher Portal users in your organization should receive the report. You can also set up the frequency of delivery, ranging from daily to longer time periods such as quarterly or annually.

Schedule Report

You can save this search and schedule the frequency of the report, as well as specify what fields should be included and to whom the report is distributed.

Search Criteria: Republication | RightsLink Permissions | In last 30 Days

Report Name: Monthly Report for Finance

Add Recipients: Ian Synge | Steve Blois

Frequency:

Daily
 Weekly
 Monthly
 Yearly

For months with fewer than 29, 30 or 31 days, the occurrence will fall on the last day of the month.

Day 1 of every 1 month(s)
 The last weekday of every 1 month(s)

Fig 3. Set Up Your Report Schedule

You can manage the reports you have set up by selecting “Manage Scheduled Reports” where you can see all of the scheduled reports set up in your organization, details associated with these reports, and modify or delete them if needed.

Report Name	Report Type	Details	Requestor	Recipients	Last Sent Date	Actions
Quarterly Partner Sales	Transaction Summary Report	Day 1 of every 1 months	isyng@yaho.co.uk	areid@copyright.com; isyng@pubget.com; Show More		
Monthly Report for Finance	Transaction Summary Report	Last weekday of every 1 months	isyng@yaho.co.uk	aliaksandr_yushkevic...; isyng@pubget.com		

Figure 4. Manage Scheduled Reports

Multi-title Search in Transaction Reporting

Transaction Summary Reports now support smart querying of publication titles. In the Licensed Publication field when you type at least three letters, possible titles are suggested, meaning you don't need to know the precise name of the book or journal when you are searching, and additionally mitigating the risk of spelling errors.

Licensed Publication: ?

Billing Country: ?

Payment Status: ?

License Date Range: ?

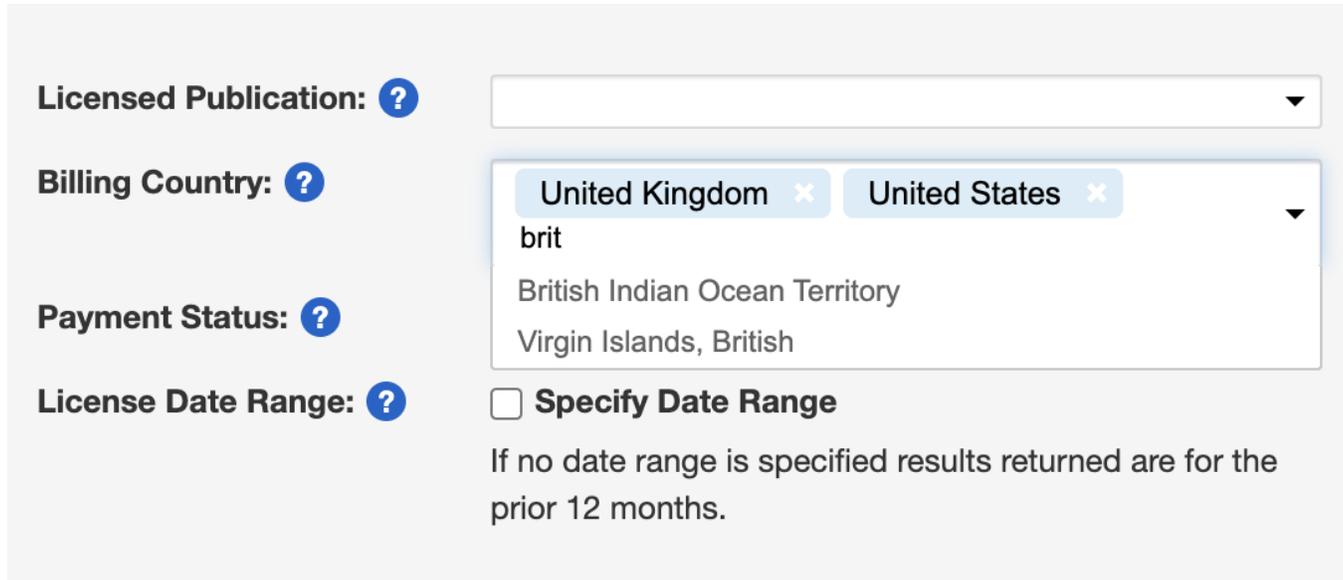
- Accounting and Business Research
- Accounting and Finance
- Accounting and Financial Planning for Law Firms
- Accounting, Auditing & Accountability Journal
- Accounting Department Management & Administration ...
- Accounting, Economics and Law
- Accounting Education
- Accounting & Finance
- Accounting Forum
- Accounting History

Figure 5. Smart Lookup of Publication Titles

Country Search in Transaction Reporting

To help you gain insight into your customer base, you can now search for transactions based on the billing country of the customer in the Transaction Summary Report screen. You can select up to 30

countries in a single search, and country names are auto completed as you enter terms (country names conform to the ISO 3166 English Short Name standard).



Licensed Publication: ?

Billing Country: ?

Payment Status: ?

License Date Range: ?

Specify Date Range

If no date range is specified results returned are for the prior 12 months.

Figure 6. Billing Country Search

Other Updates

The June release includes some additional enhancements such as revisions to the title management process, and display of additional details around shared promotion codes, as well as maintenance to cover bug fixes and security updates.

Questions?

Please contact Ian Syngé at isyngé@copyright.com or your CCC Account Manager.



A pioneer in voluntary collective licensing, [CCC](https://www.copyright.com) advances copyright, accelerates knowledge, and powers innovation. With expertise in copyright, data quality, data analytics, and FAIR data implementations, CCC and its subsidiary [RightsDirect](https://www.rightsdirect.com) collaborate with stakeholders on innovative solutions to harness the power of data and AI.

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